

# COVER SHEET

A 1 9 9 7 1 8 9 6 3

S.E.C. Registration Number

A S I A U N I T E D B A N K

C O R P O R A T I O N

(Company's Full Name)

J O Y - N O S T A L G , N O . 1 7 A D B

A V E N U E , O R T I G A S C E N T E R

P A S I G C I T Y

(Business Address: No. Street/City/Province)

**CYNTHIA P. SANTOS**  
**FVP / Head – Corporate Planning**  
**and Investor Relations**

Contact Person

**(632) 631-3333 /**  
**(632) 638-6888**

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

**SEC 17-C**

FORM TYPE

4<sup>TH</sup> Friday of June

Month Day

Annual Meeting

Secondary License Type, If Applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

**101**  
 as of September 30, 2015

Total No. of Stockholders

Domestic

Foreign

\*Total No. of Shareholders based on STSI's Report on Number of Shareholders

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes



111042015000799



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

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Company Representative

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Company Information

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**SEC Registration No.** A199718963  
**Company Name** ASIA UNITED BANK CORP.  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

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SECURITIES AND EXCHANGE COMMISSION

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c)(iii) THEREUNDER

1. Date of Report (Date of earliest event reported): November 3, 2015
2. SEC Identification Number A-1997-18963
3. BIR Tax Identification No. 005-011-651-000
4. Exact name of issuer as specified in its charter: ASIA UNITED BANK CORPORATION
5. Province, country or other jurisdiction of incorporation: Pasig City, Philippines
6. Industry Classification Code:  (SEC Use Only)
7. Address of principal office/ Postal Code:  
Joy-Nostalg Center No. 17 ADB Avenue, Ortigas Center, Pasig City 1600
8. Issuer's telephone number, including area code: (632) 631-3333 / (632) 638-6888
9. Former name or former address, if changed since last report: Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class

Number of Shares of  
Common Stock Outstanding  
and Amount of Debt Outstanding

Common Stock

323,540,360

11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events / Material Information:**

Asia United Bank Corporation (AUB) will be issuing the attached press release entitled "AUB to strengthen capital base in drive to be among leading banks" on Tier 2 unsecured subordinated notes.

The attached press release was also submitted to the Philippine Stock Exchange today, November 3, 2015.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ASIA UNITED BANK CORPORATION**  
Issuer

**November 3, 2015**  
Date



By: **CYNTHIA P. SANTOS**  
FVP, Head - Corporate Planning and Investor Relations /  
SEC and PSE Compliance Officer and Corporate Information Office



FOR IMMEDIATE RELEASE

Contact: Writers Edge  
D: (02) 835 7730  
M: +63939 232 3514  
inquiries@writersedgephl.com

## **AUB to strengthen capital base in drive to be among leading banks**

To increase and strengthen its capital base, publicly listed Asia United Bank (AUB) will offer to the general public up to Php5 billion in Tier 2 unsecured subordinated notes from November 4 -16, 2015. Issue date will be on November 25, 2015. The net proceeds of the Tier 2 notes will also strengthen AUB's capital adequacy based on the requirements of the Bangko Sentral ng Pilipinas.

The bank, which is celebrating its 18<sup>th</sup> year this month with the theme "Redefined at 18," is among the top 20 banks in the Philippines with an asset size of Php131.4 billion as of June 30, 2015. It has a network of more than 200 branches and 239 ATMs nationwide, in addition to being one of the most active innovators in the online banking space as early as 2007.

"By continuously embarking on ways to redefine our value proposition to our clients, we are staying a step ahead in innovation and technology, as well as reaching out to more customers who are starting to reap the benefits of our investment in expanding our network and in product offerings. This is why having a strong capital base is important in supporting our ambition to become one of the top ten leading banks in the Philippines," said AUB president Abraham T. Co.

AUB will issue the Tier 2 notes in one or more tranches within one year. The issue will have a maturity of 10 years from the issue date of each tranche. At its option, the bank may



redeem any tranche of the Tier 2 notes on any interest payment date falling after the fifth anniversary of the tranche's issue date.

The issue price is at 100% of the face value of the notes. The indicative yield ranges from 5.5% to 5.875% with the final rate to be announced at the end of the offer period. The minimum investment amount is Php500,000, with additional increments of Php50,000.

While the offer period is scheduled to run from November 4 to 16, the bank reserves the right to shorten the offer period as needed. The transaction will have BDO Capital and Investment Corporation (BDO Capital) and Deutsche Bank AG Manila Branch (DB) as joint lead arrangers and joint bookrunners. In addition to BDO Capital and DB, the other selling agent is Multinational Investment Bancorporation, with AUB also acting as a limited selling agent.

Interested investors may contact any AUB branch or any of the arrangers/selling agents for more details and required documentation.

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