

**ASIA UNITED BANK**  
**Computation of Public Ownership as of December 31, 2020**

	A	Number of Shares B	Total
<b>Number of Issued Shares</b>	485,310,538		<b>485,310,538</b>
Less: Number of Treasury Shares (if any)		-	-
<b>Number of Issued and Outstanding Shares</b>	485,310,538		<b>485,310,538</b>
Less: <b>Non-Public Shares</b>			

	% to total I/O Shares	A	B	Total
<b>Directors*</b>				
Abraham T. Co				
Direct	0.00 %	150	0	150
Indirect (thru _____)	0.00 %	0	0	0
Ramon Y. Sy				
Direct	0.01 %	31,515	0	31,515
Indirect (thru _____)	0.00 %	0	0	0
Manuel A. Gomez				
Direct	0.00 %	9,840	0	9,840
Indirect (thru _____)	0.00 %	0	0	0
Lily K. Gruba				
Direct	0.00 %	120	0	120
Indirect (thru _____)	0.00 %	0	0	0
George T. Chua				
Direct	0.01 %	47,459	0	47,459
Indirect (thru _____)	0.00 %	0	0	0
Adolfo S. Azcuna				
Direct	0.00 %	115	0	115
Indirect (thru _____)	0.00 %	0	0	0
Maria Gracia M. Pulido Tan				
Direct	0.00 %	100	0	100
Indirect (thru _____)	0.00 %	0	0	0
Romero Federico S. Quimbo				
Direct	0.00 %	100	0	100
Indirect (thru _____)	0.00 %	0	0	0
Jacob C. Ng				
Direct	0.41 %	1,975,245	0	1,975,245
Indirect (thru _____)	0.00 %	0	0	0
<b>Sub-total</b>	<b>0.43 %</b>	<b>2,064,644</b>	<b>0</b>	<b>2,064,644</b>

<b>Officers*</b>				
Abraham T. Co (same as above)				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Manuel A. Gomez (same as above)				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Jacob C. Ng (same as above)				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Antonio V. Agcaoili				
Direct	0.02 %	78,000	0	78,000
Indirect (thru _____)	0.00 %	0	0	0
Wilfredo E. Rodriguez Jr.				
Direct	0.02 %	73,455	0	73,455
Indirect (thru _____)	0.00 %	0	0	0
Andrew C. Chua				
Direct	0.01 %	36,000	0	36,000
Indirect (thru _____)	0.00 %	0	0	0
Rosario M. Dayrit				
Direct	0.00 %	7,095	0	7,095
Indirect (thru _____)	0.00 %	0	0	0
Rainer T. Defante				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Florante C. Del Mundo				
Direct	0.00 %	135	0	135
Indirect (thru _____)	0.00 %	0	0	0

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<b>Number of Issued and Outstanding Shares</b>	485,310,538		<b>485,310,538</b>
Less: <b>Non-Public Shares</b>			

	% to total I/O Shares	A	B	Total
Eddie Abel C. Dorotan				
Direct	0.00 %	2,250	0	2,250
Indirect (thru _____)	0.00 %	0	0	0
Leonides F. Intalan				
Direct	0.00 %	750	0	750
Indirect (thru _____)	0.00 %	0	0	0
Joselito R. Jacob				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Hermينيا C. Musico				
Direct	0.00 %	16,200	0	16,200
Indirect (thru _____)	0.00 %	0	0	0
Willy G. Ng				
Direct	0.01 %	32,670	0	32,670
Indirect (thru _____)	0.00 %	0	0	0
Ma. Teresa C. Ogbinar				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Lela S. Quijano				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Soledad O. Reyes				
Direct	0.00 %	1,500	0	1,500
Indirect (thru _____)	0.00 %	0	0	0
Cynthia P. Santos				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Amelia S. Sison				
Direct	0.00 %	1,815	0	1,815
Indirect (thru _____)	0.00 %	0	0	0
Victorio D. Sison				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Catherine C. Uy				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Ernesto T. Uy				
Direct	0.00 %	10,000	0	10,000
Indirect (thru _____)	0.00 %	0	0	0
Amelin S. Yao				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Jason C. Nalupta				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
Ann Margaret Lorenzo				
Direct	0.00 %	0	0	0
Indirect (thru _____)	0.00 %	0	0	0
<b>Sub-total</b>	<b>0.06 %</b>	<b>259,870</b>	<b>0</b>	<b>259,870</b>

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Less: Number of Treasury Shares (if any)	-		-
<b>Number of Issued and Outstanding Shares</b>	485,310,538		<b>485,310,538</b>
Less: <b>Non-Public Shares</b>			
	<b>% to total</b>		
	<b>I/O Shares</b>	<b>A</b>	<b>B</b>
<b>Principal/Substantial Stockholders*</b>			<b>Total</b>
Republic Biscuit Corporation			
Direct	32.64 %	158,399,535	0
Indirect	0.00 %	0	0
LAMBDA Holdings Corp.			
Direct	14.84 %	71,999,850	0
Indirect	0.00 %	0	0
Kuo Yu Philippines Holdings Corp.			
Direct	18.54 %	90,000,000	0
Indirect	0.00 %	0	0
<b>Sub-total</b>	<b>66.02 %</b>	<b>320,399,385</b>	<b>0</b>
<b>Affiliate*</b>			
	0.00 %	0	0
<b>Others</b>	0.00 %	0	0
<b>Sub-total</b>	<b>0.00 %</b>	<b>0</b>	<b>0</b>
<b>Government*</b>	0.00 %	0	0
<b>Banks*</b>	0.00 %	0	0
<b>Employees*</b>	0.00 %	0	0
<b>Lock-Up Shares*</b>	0.00 %	0	0
<b>Sub-total</b>	<b>0.00 %</b>	<b>0</b>	<b>0</b>
<b>Total No. of Non - Public Shares</b>	<b>66.50 %</b>	<b>322,723,899</b>	<b>0</b>
<b>Total Number of Shares Owned by the Public</b>		<b>162,586,639</b>	<b>0</b>
			<b>162,586,639</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

Number of Shares Owned by the Public	162,586,639	33.50%
Number of Issued and Outstanding Shares	485,310,538	
Number of Issued and Outstanding Shares		<b>485,310,538</b>
Number of Outstanding Shares		<b>485,310,538</b>
Number of Treasury Shares		<b>0</b>
Number of Listed Shares		<b>485,310,538</b>
Number of Foreign-Owned Shares		<b>104,150,074</b>
Foreign Ownership Level (%)		<b>21.46%</b>
Foreign Ownership Limit (%)		<b>40.00%</b>

**Note: Please observe the same cut-off date.**